



# CITY OF NEW BALTIMORE

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City of New Baltimore  
Retiree Health Care Board  
Regular Meeting  
January 22, 2026  
5:30 PM

Call to Order

Roll Call

Public Discussion

Special Order of Business:

- 1) Review Portfolio Allocation / Assess Individual Investments
- 2) Review Performance vs. Morningstar U.S Moderate Target Allocation Benchmark
- 3) Discuss potential rebalance and reinvestment options for bonds that have matured
- 4) Confirm meeting dates for the remainder of 2026 (4/23, 7/23, 10/22)

Next meeting: April 23, 2026 at 5:30 PM

Adjournment