



CITY OF NEW BALTIMORE

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City of New Baltimore
Retiree Health Care Meeting
Held at the New Baltimore City Hall, Council Chambers
36535 Green Street, New Baltimore, MI 48047

Agenda
April 27, 2023
5:30 PM

Call to Order

Roll Call

Public Discussion: This opportunity is set aside for the public to comment on items that are not on the agenda. Comments should be directed to the Chair. Please state your name and address for the record.

Please wait for the Chairperson to recognize you before making any comments. Please limit your comments to three (3) minutes.

This is an opportunity for the public to comment on items that are on the agenda. Please state your name and address for the record, as the agenda item(s) are presented to the City Council to be recognized by the Chair. Please wait for the Chairman to recognize you before making any comments. All comments will be addressed to the Chair.

Agenda Items

1. Review Portfolio Allocation (Asset Class Overview & Individual Fund Assessment)
2. Performance Review vs. Benchmark
3. Provide market commentary and outlook
4. Discuss incorporating allocation to First Eagle Global Value mutual fund (SGIIX)
5. Discuss Rebalance of Accounts

Next Meeting: July 27, 2023 @ 5:30 PM

Adjournment