



# CITY OF NEW BALTIMORE

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Retiree Health Care Board

June 8, 2023

5:30 PM

Retiree Health Care Board Meeting

Pledge of Allegiance

Call to Order

Roll Call

Approval for meeting minutes of April 27, 2023

PUBLIC DISCUSSION:

The is an opportunity for the public to comment on items that are not on the agenda. Comments should be addressed to the Chair. Please limit your comments to three (3) minutes.

Approval of Agenda

Special Order of Business

- 1) Review Portfolio Allocation (Asset Class Overview & Individual Fund Assessment)
- 2) Performance Review vs. Benchmark
- 3) Provide market commentary and outlook
- 4) Discuss incorporating allocation to First Eagle Global Value mutual fund (SGIIX)
- 5) Discuss Rebalance of Accounts

Miscellaneous:

Adjournment